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A Small Winery Freezing Unit for Disgorging Bottle-Fermented Champagne

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MAFES

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A Small Winery Freezing Unit for Disgorging Bottle-Fermented Champagne

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Summary and Conclusion

A small frozen food display case was purchased for about \$325 and was modified for use in freezing the sediment in champagne bottles for disgorging. The unit performed extremely well and permitted disgorging at a rate of 20 bottles an hour by one individual who performed all operations in freezing,

disgorging, refilling, corking and attaching the wire hood to the bottles. Cost of operation was negligible.

The only negative aspect of the operation was the slow evaporation of alcohol from the water/alcohol solution. Small quantities of alcohol had to be

added after extended use to maintain the solution at 35% alcohol (by volume) to prevent freezing of the solution. This was not found to be a serious problem.

We conclude from our experience with this unit that it is very suitable for disgorging champagne in small wineries.

A Small Winery Freezing Unit for Disgorging Bottle-Fermented Champagne

Champagne produced by the traditional method (in-bottle fermentation or "methode champenois") is made by starting with the appropriate wine, adding a precise amount of sugar and a champagne strain of yeast (and occasionally other materials), bottling, capping (usually with a crown cap) and storing in a horizontal position to undergo fermentation. Carbon dioxide gas is produced during the fermentation process, but is not allowed to escape; therefore, considerable pressure is developed in the bottles. After sufficient time has passed to allow complete fermentation and the development of the champagne bouquet, the champagne must undergo a clarification process in which the dead yeast cells and sediment are removed. This is accomplished by placing the bottles upside down (either vertical or slightly inclined from vertical) in racks, periodically rotating them and dropping them back into the racks (riddling) to dislodge the sediment from the sides of the bottle and cause the sediment to be deposited by gravity on the cap. This step is followed by a disgorging process which is accomplished by freezing the deposited material in the neck of the still-inverted bottle, turning the bottle upright to an angle of about 45°, quickly removing the crown cap and allowing the internal bottle pressure to blow out the plug of frozen sediment. The bottle is then refilled with sufficient syrup, champagne etc. to replace the amount lost in the disgorging process. It is then corked and the wire hood is attached to hold the cork in place against internal pressure (2).

Large producers of champagne use high capacity equipment which is too large and too expensive for small producers. Small wineries sometimes resort to relatively crude, slow methods (such as placing the bottles in various ice/salt solutions) and processing a few bottles at a time. Mississippi wineries and other relatively low volume producers need small-scale equipment designed especially for their unique requirements. This publication presents information on a small, efficient and economical device designed and developed for freezing the necks of champagne bottles before disgorging. The design is for a unit that

satisfies the present needs of the Enology Laboratory at Mississippi State University; however, it also will satisfy the requirements of many small wineries and can be scaled up or down to provide larger or smaller capacities as needed by the individual winery. The factors of primary importance in this design involved the need to satisfy the following requirements:¹ the unit should be relatively inexpensive, of sufficient capacity for use in a small winery, simple to operate, economical to use, readily available, portable and conventional so that service and repairs can be made by available technicians.



Fig. 1. Freezing unit with top open and bottle rack installed.

¹Appreciation is acknowledged to Dr. B. J. Stojanovic, enologist and head, A. B. McKay Food and Enology Laboratory, for his suggestions regarding requirements for small-scale production and processing of champagne.



Fig. 2. Freezing unit with insulated cover closed.

System Components

The basic unit (Figures 1 and 2) is a small open chest type frozen food display case (Arctic Star,[®] Model PL-3, manufactured by the Arctic Star Mfg. Co., 3540 West Pioneer Pkw., Arlington, TX 76013) which was modified by the addition of a bottle rack (Figures 1 and 3) and an insulated cover (Figures 1, 2 and 4) and by sealing the freezer compartment to hold a cooling solution. The unit has a 1/5 horsepower refrigeration system that operates on 115 volt, 60 Hz alternating current and has variable temperature control. It has a freezing compartment about 27 inches (68 cm) long by 15 1/4 inches (39 cm) wide by 11 inches (28 cm) deep with overall dimensions of 34

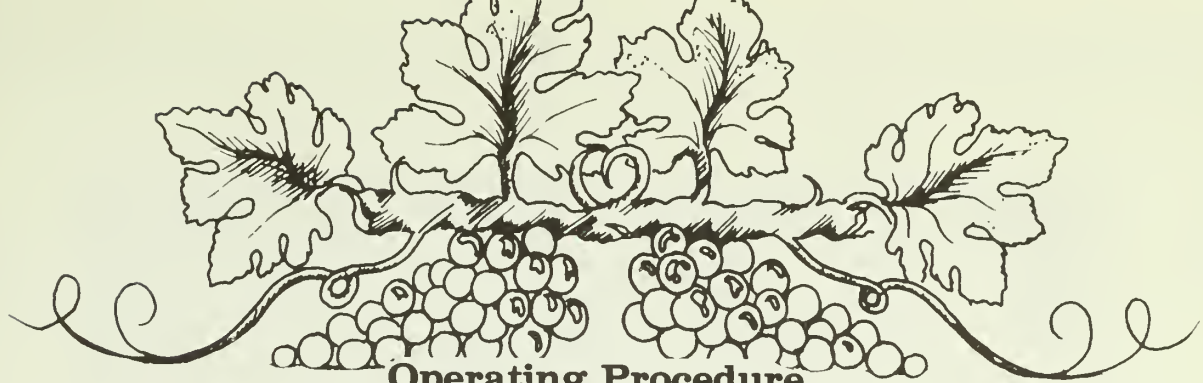
inches (86 cm) long by 22 inches (56 cm) wide by 28 inches (71 cm) high.

The box originally was designed for holding and displaying solid materials and had open seams, rivets, etc., and it was necessary to seal all potential leaks so that it would retain the cooling solution. The leaks were sealed with clear Dow Corning[®] silicone rubber sealer.

The rack shown in Figures 1 and 3 was fabricated from 0.040-inch (1 mm) stainless steel sheet pop-riveted to an aluminum angle framework. It was designed to hold fifteen 750 ml champagne bottles in an inverted position. It would be more desirable to use stainless steel throughout; however, the

aluminum frame was used in the case because it was immediately available. The rack also could be made of wood, plastic, wire or other materials, depending upon the availability and the skills of the fabricator.

The plywood cover (Figures 1, 2 and 4), which was insulated with Celotex[®] Thermo-Bord (a polyisocyanurate), was added to improve the efficiency of the operation by reducing the cooling losses from the unit. The cover was kept in place during precooling of the freezing solution as well as during the disgorging process and removed only to remove bottles or to insert bottles into the rack.



Operating Procedure

The general steps in the procedure used in these experiments were the following:

1. The inverted bottles of champagne were chilled for 24 to 48 hours at about 25°F (-4°C).
2. The freezer unit containing the bottle rack and freezing solution was precooled overnight in preparation for use the following day.
3. The chilled bottles of champagne were placed in the rack and left long enough for the sediment to freeze in the necks.
4. The first bottle with the frozen plug of sediment was removed from the rack for disgorging after about ten minutes and was replaced at the same time by another bottle of chilled champagne from the cold stabilization chamber.
5. This process was continued until all 15 bottles in the rack had been disgorged. The neck of the first replacement bottle was frozen by this time, and the process of removal and replacement of bottles was continued.

The following discussion presents the procedural steps in greater detail.

The champagne was first cooled to about 25°F (-4°C) to reduce the internal pressure and reduce losses during disgorging. This precooling was done in the Laboratory cold stabilization chambers but also could be accomplished in a household or industrial freezer or refrigerator with appropriate temperature controls. Some

producers precool the champagne only to around 45°F (7.2°C) (1); however, the colder the champagne (within limits) the lower the pressure and the more easily the sediment is frozen.

The freezer unit was filled with the cooling solution to a depth that would reach about one inch (2.5 cm) up on the neck of the inverted bottles suspended in the rack. The actual depth of the solution used in this case was about 2.75 inches (7 cm).

Various anti-freeze solutions were tested to determine their suitability for this application. The solution that appeared to function most effectively was a mixture of 65% water and 35% ethyl alcohol of about 70 proof. The alcohol slowly evaporated and had to be replenished occasionally. The solution was checked periodically with a Proof and Tralle's hydrometer to determine when more alcohol should be added.

The empty rack was placed in the unit before precooling because frost build-up on the interior of the unit sometimes prevented insertion of the rack after precooling.

Precooling overnight was required to reduce the temperature of the freezing solution to 5°F (-15°C) with the small capacity refrigeration unit. This unit was selected for its ability to maintain the proper temperature during the freezing/disgorging operation. The low initial cost and low cost of operation justify the use of the small-capacity unit rather than a large-capacity refrigeration unit with quick-freezing capability but

higher initial and operating costs.

Chilled bottles of champagne were transferred from the cold chamber to the rack in the cooling unit with a minimum of agitation. It is recommended that bottles be handled gently and deposited carefully in the rack during this transfer process. The freezing solution contained slushy ice during the disgorging operation, but this is a normal condition and will create no problems. However, it is not recommended that bottles be left in the unit (with the freezer in operation) overnight, as the solution may freeze solid, trapping the bottles in the ice.

About ten minutes were required to freeze the sediment in the necks of the first 15 precooled bottles placed in the rack. A new bottle of chilled champagne was inserted in the place of each bottle removed for disgorging. The neck of the first replacement bottle was frozen by the time the first 15 bottles were removed. The temperature of the freezing solution and the time of cooling were selected to allow withdrawal of bottles and continuous insertion of new bottles ready for disgorging. This timing permitted continuous disgorging for any desired length of time.

The output rate was about twenty 750 ml bottles per hour with only one individual performing all operations of freezing, disgorging and refilling, corking and attaching the wire hood.

Cost of operating the unit was about two cents per hour (based on 4.5 cents per kilowatt-hour for electrical power).

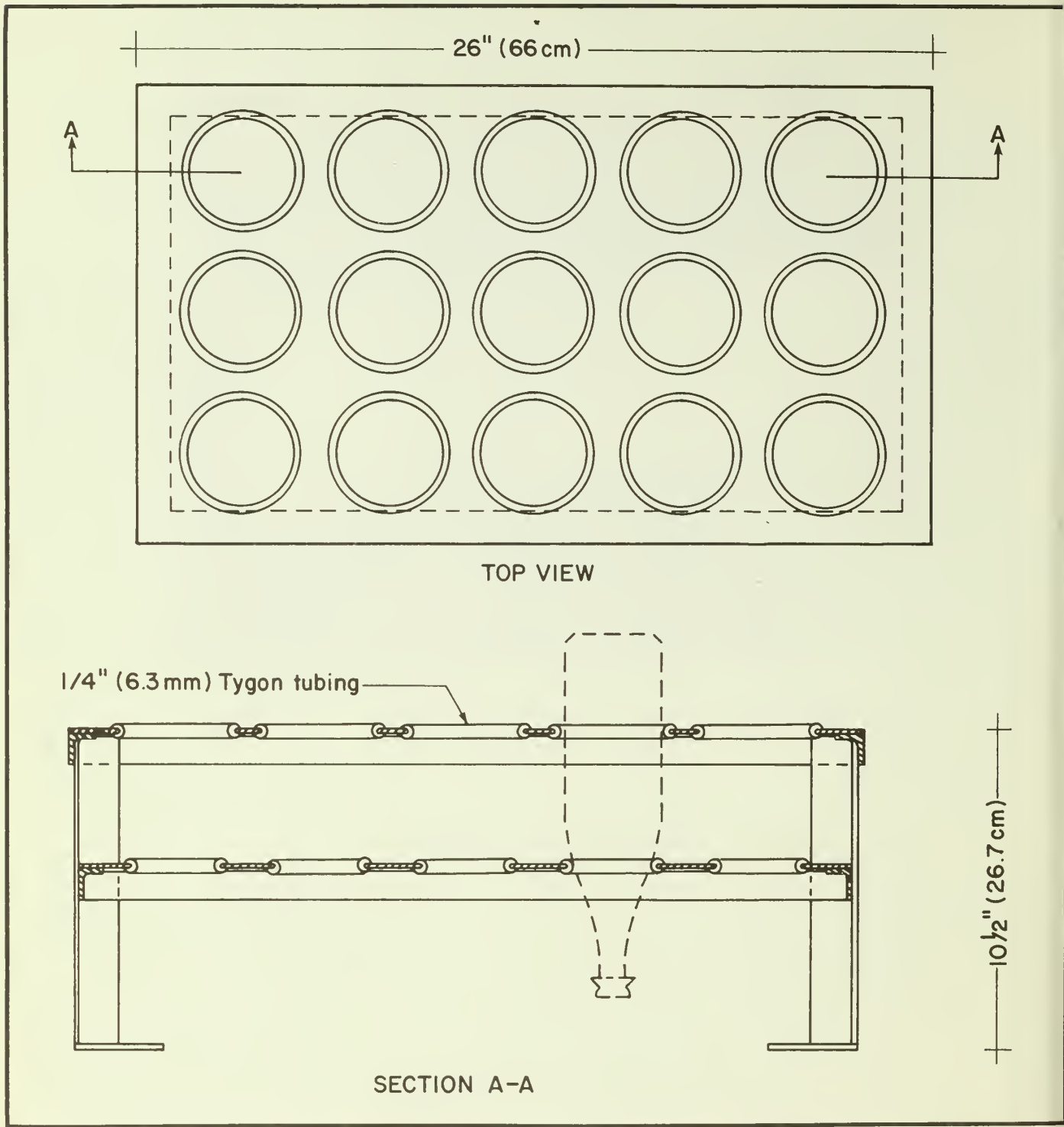
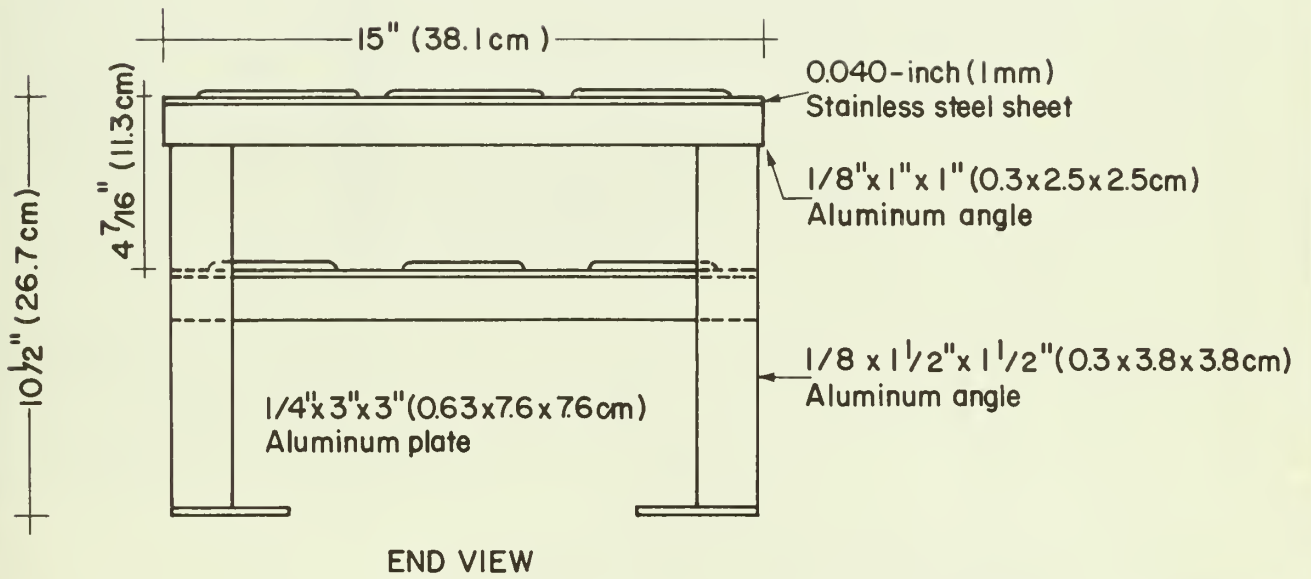
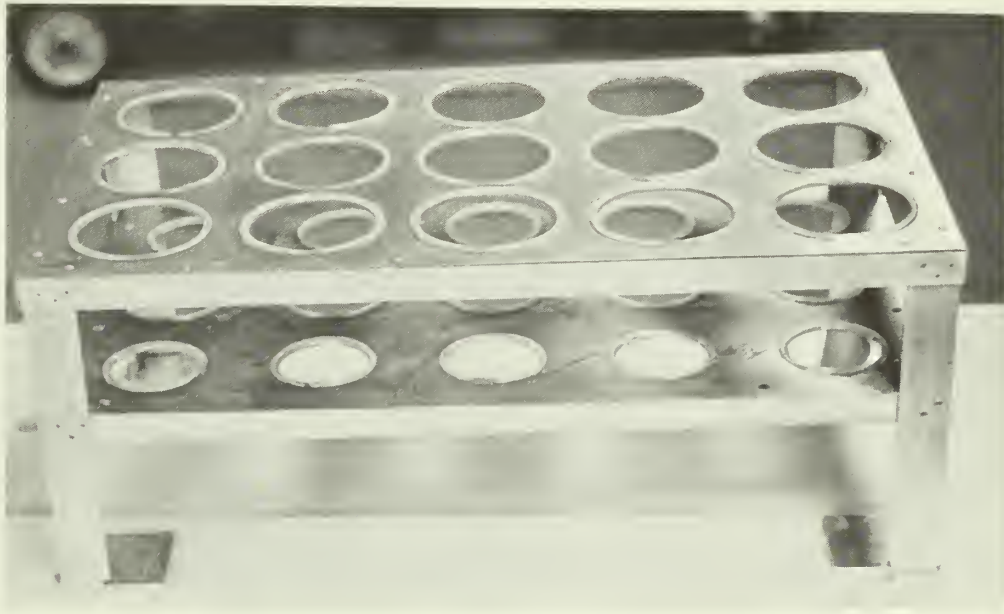


FIGURE 3. CONSTRUCTION DRAWINGS AND

NOTE: Holes in top plate bored $3\frac{7}{8}$ " (9.8 cm) and lined with Tygon tubing.
 Holes in bottom plate bored $2\frac{3}{4}$ " (7 cm) and lined with Tygon tubing.



PHOTOGRAPH OF BOTTLE RACK

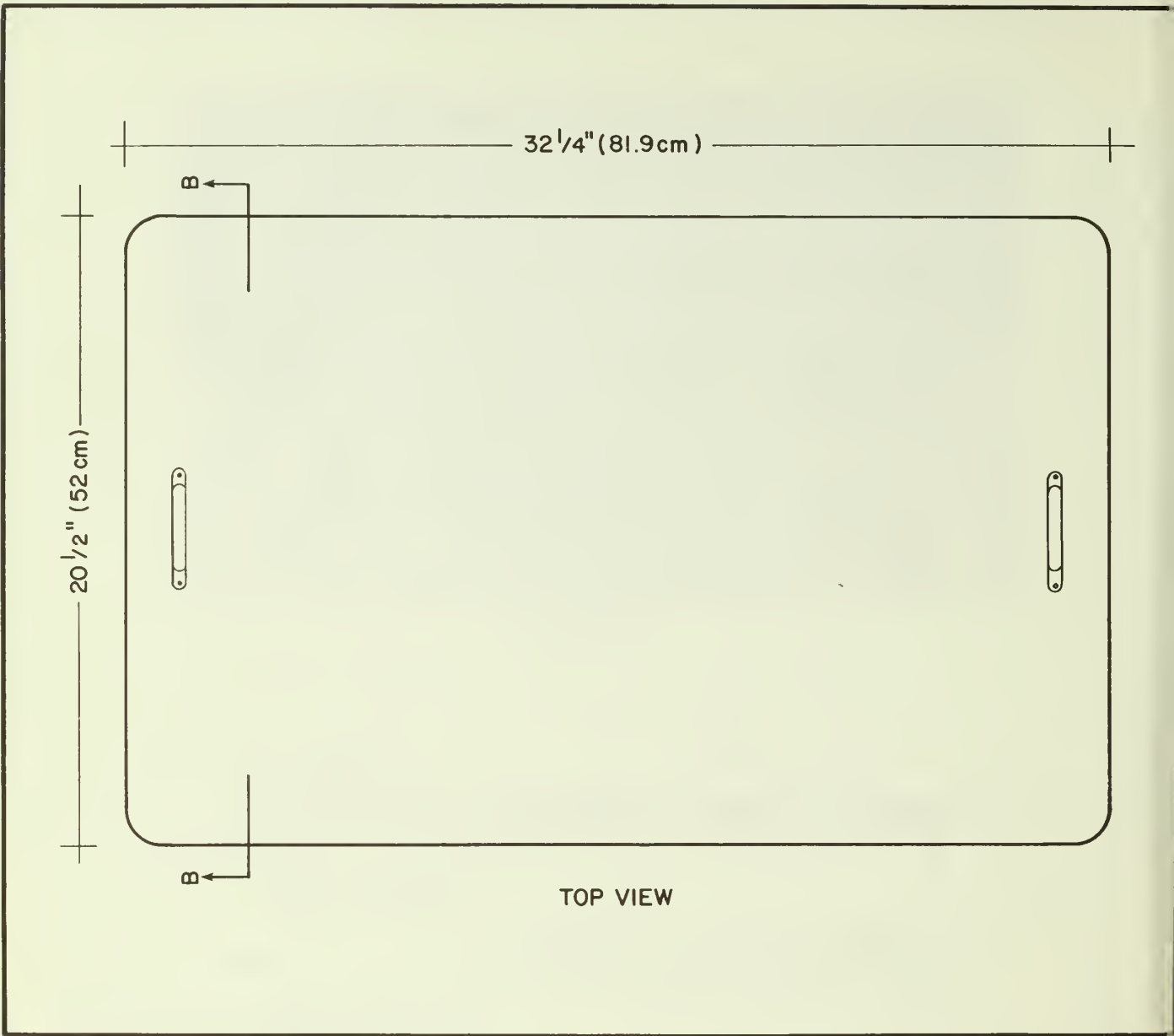
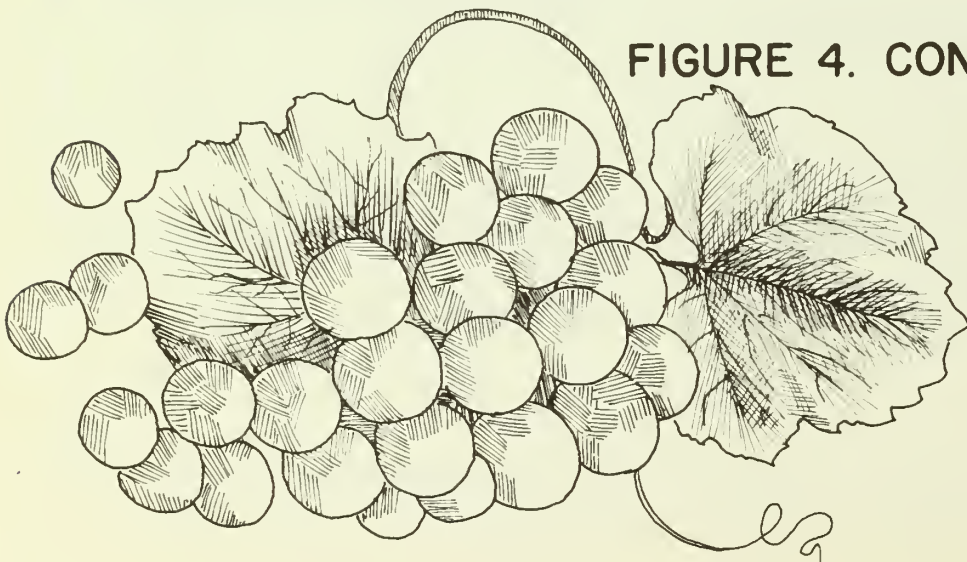
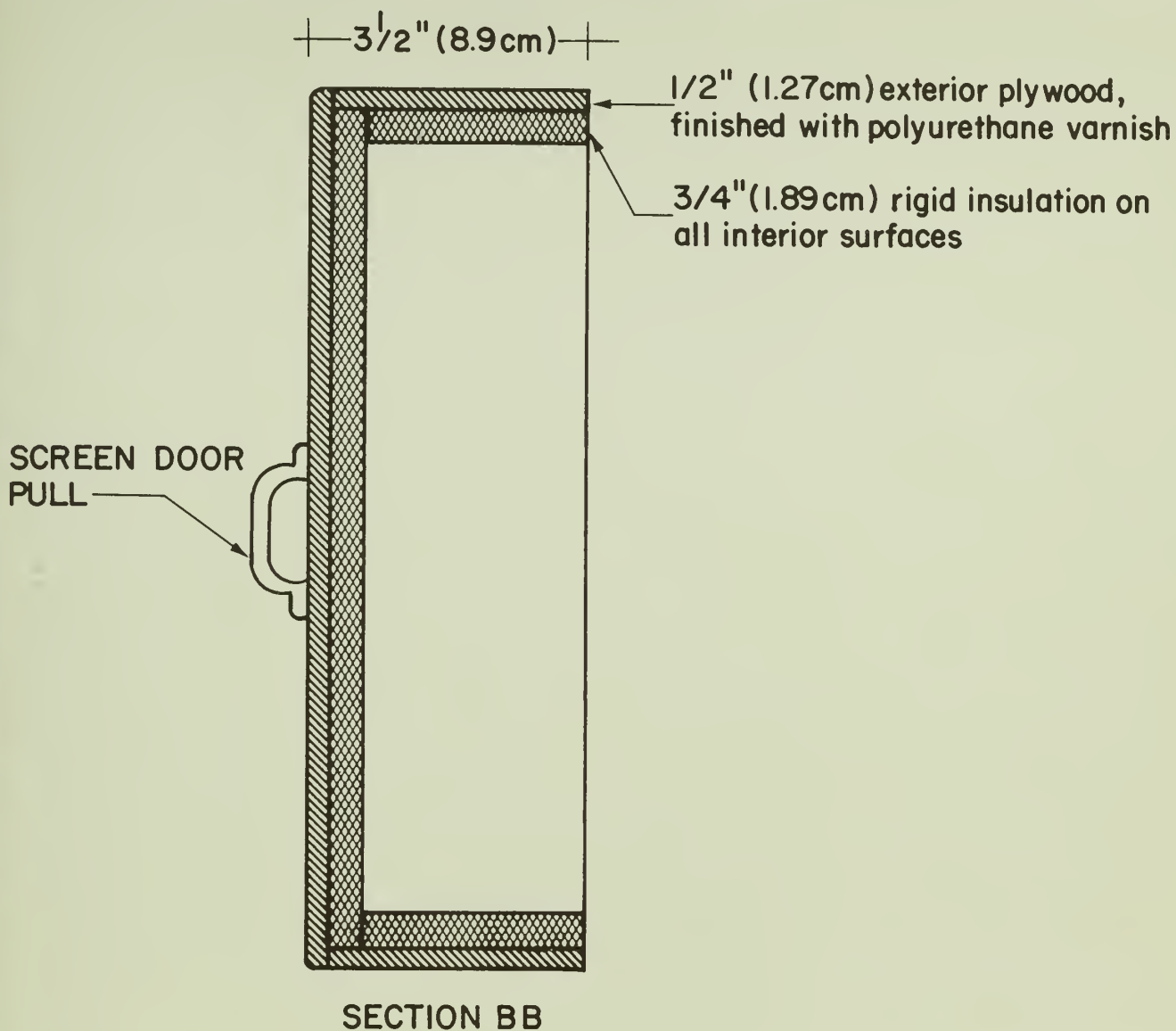


FIGURE 4. CONSTRUCTION DRAWING





INSULATED PLYWOOD COVER

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1. Amerine, M. A. et al. 1980. The Technology of Winemaking, 4th Edition. The AVI Publishing Co., Westport, Conn.
2. Amerine, M. A. and V. L. Singleton. 1977. Wine, An Introduction, 2nd Edition. University of California Press, Los Angeles, CA.

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